

The Automated Forms Server for Microsoft Dynamics

Key Features

- E-mail, Fax, Route, and Archive any form following any automation script you create.
- **NEW FEATURE!** All listed Invoices can be accompanied and distributed with Statements
- **NEW FEATURE!** Embed hot-links into shipment tracking numbers on e-mailed Invoices and Shipment Notifications (PDF format)
- Route forms to any e-mail address, fax number, or printer based on variable data within the form.
- Send e-mail notifications to the Purchasing Manager when Inventory levels of a particular item run low.
- Easy to install and configure - Messenger automatically detects the current version, installed modules, company datasets, and location of the MBS data files. It's simple and intuitive.
- Messenger is 100% software driven. So deployment and maintenance is simple, inexpensive and portable.
- Utilize the built-in WYSIWYG form design tool. Create new, industry specific, or unique forms for certain customers and generate them during standard forms printing.
- Print to any printer on the network, including remote printers via Citrix, WANs, or TCP/IP by form and/or by ply.
- Generate Packing Slips, Pick Tickets, International Manifests, UPS/FedEx waybills and other specialized forms.
- 100% compatible with all laser and dot-matrix printers and with the standard Dynamics SL and GP preprinted forms.
- Eliminate folding, stuffing, sealing, buying forms, envelopes and postage by using Messenger's automated faxing and e-mailing capabilities!



- Microsoft Dynamics GP
- Microsoft Dynamics SL
- Small Business Financials

Ply	Marginal	Words	Routing	Constant
1	Sales Copy		HP LaserJet 4000 Seri (Copy 2)	
2	Acknowledgement		Send Copy Via Fax	
3	Picking Ticket		Send Copy Via E-Mail	warehouse04.east@liaisonsc.com
4	File Copy		Archive Copy To Disk	i:\accting\glsdem
5	Sales Copy		Send Copy to Salesperson	
6	Numerical		HP 2500C Series Printer	

Configure your business form rules by ply for each form and let Messenger do the rest!

Liaison Messenger is a Forms Automation Server that adds true workflow, routing, faxing, e-mailing and archiving of all business forms (e.g., Invoices, Purchase Orders, Statements, etc...) with no additional hardware or user intervention.

Running like an NT Service on the server, Messenger automatically processes print and post routines by request or on a scheduled basis for unattended processing. Messenger allows the end-user to store their customer's and vendor's preferred method of receiving business forms. Some customers would like their Acknowledgements e-mailed and their Invoices faxed to their central office while others want their Invoices printed but Statements e-mailed to their AP manager. Maybe overseas Vendors would like to receive Purchase Orders via e-mail grouped into a compact Adobe Acrobat PDF file - Any method requested, Messenger delivers!

Although Messenger can fax and e-mail individual forms from the desktop, including reprints, the true power comes with its automation scripts that you or your customer create. Setting up unique workflow automation rules for all forms, even for multiple company datasets, is a snap!

Messenger can also print to any printer on the network, including remote printers via Citrix, WANs, or TCP/IP: by Ply. This means File copies can print in the Mail Room, Pick Tickets can be routed to the Warehouse (with real-time inventory information), Acknowledgements faxed or e-mailed to the customer, and Salesperson copies transmitted to the respective destination using their preferred method of transmission.

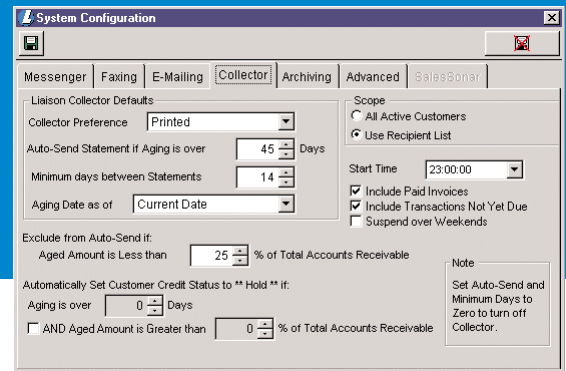
All this happens automatically with no additional user intervention or prompting. Liaison Messenger is workflow automation at its best!



Set Customer and Vendor preferences individually allowing you to transmit each form independently from the next - printed, faxed or e-mailed automatically!

Liaison Messenger 3.0™

Features & Benefits



Messenger is also an automated manager of your aged receivables. Automatically generate statements on a given date, monthly interval or triggered based upon a customers aging (i.e. if over 45 days...)

Messenger offers the ability to...

- Route plys (pages) based upon criteria you establish, i.e., all Picking Tickets for location USWEST e-mailed to a particular e-mail address.
- Link word documents and/or pdfs to be e-mail or faxed with a business form
- Live synchronization between MBS and Messenger (fax and e-mail address)
- Print multi-part (ply) laser forms.
- Reprint any forms - whether posted or unposted.
- Print marginal words on a multi-part form, i.e.. Customer Copy, Accounting Copy, etc.
- Easily add additional Great Plains Dynamics information onto any form from any AR, OE and PO data files.
- Pre-sort and decollate forms output automatically. This means all your customer copies print together, accounting copies print together, file copies print together, etc.
- Create multiple invoice formats and assign a particular format to a particular customer.
- Easily add barcodes to any business form
- Use one "letterhead" for all forms generated.
- Use a multi-color logo and/or "phantom" for all of your forms instead of ordering individual orders of each form.
- Pre-sort and decollate forms output automatically. This means all your Customer copies print together, Accounting copies together, File copies etc.
- AR, SOP and POP header and line item data is easily accessible for placement onto their respective form.
- Configure multiple faxing and e-mailing addresses by customer, vendor and individual form.
- Supports Universal Naming Convention (UNC) - Meaning it will work over LANs and WANs and with Citrix.
- Easily reprint all forms
- Select Orders to be routed by: Record User ID, Vendor Key, Branch, Key, Order Date, Responsibility Key, etc.
- Liaison Messenger is a great tool for a Collections Manager, giving the ability to archive Invoices and retrieve them within seconds - all without leaving your workstation!
- No additional end-user intervention. Install, configure initial setup and run. Only maintain customer and vendor preferences.

Automatically e-mail or fax...

- **Statements** triggered upon customer's aging status or on demand.
- **Order Acknowledgements** as Sales Orders are entered in Great Plains Dynamics, cutting down on order entry errors and improving customer satisfaction.
- **Shipment Notifications** when Invoices are printed. They are transmitted directly to customers indicating their order is on the way.
- **Salesperson, Territory and Location copies** of a form transmitted based on their unique preferences.
- Any form to multiple recipients (customers, vendors, sales-people, VARs) via fax, e-mail, and multiple printers and at the same time!

Eliminate...

- Manual print procedures if unattended processing is turned on.
- Folding, stuffing, sealing and buying preprinted forms, envelopes and postage! Messenger can cut these costs by \$ 0.50-0.80 per form.
- Retrieving and printing File, Numerical, Alpha, and Accounting copies of forms. Archive copies of each form as a PDF and store them on the network or to a local drive.
- Manually faxing Purchase Orders or copies of Invoices.

Generate...

- **"Private label" Packing Slips** with the end user's customer's logo and address printed on the form.
- **Archived copies** of all forms in a PDF file to any destination, i.e., hard disc, optical drive, CD drive, etc.
- **Bill of Ladings** - Customizable per freight classifications.
- **Industry specific forms** - i.e., Medicare - streamlining data entry and handwriting of "custom forms".
- **Packing Slips, Pick Tickets, International Manifests, UPS/FedEx waybills** and custom forms you create.

System Requirements:

- *Microsoft Dynamics*
 - **Dynamics GP (Great Plains)** ver. 6.0-8.0 to current version
 - **Dynamics SL (Solomon)** ver. 4.5 to current version
 - **Small Business Financials** ver. 8.0 to current version
- Emailing requires one license of outlook
- Faxing requires (one) of the following:
 - Microsoft fax transport (built into Windows)
 - Right Fax, Zetafax or any server based fax solution that utilizes Outlook
 - Internet based faxing service

Liaison Software Corporation • 2021 East 4th Street, Suite 218 • Santa Ana, CA 92705
714.543.9877 • Fax 714.543.0887 • www.liaisonsc.com • e-mail: info@liaisonsc.com