

Liaison Unispan

Bridge your critical Sage PFW ERP AR,OE and Inventory information with Sales, support and Collections

Key Features

- Integrates with Act, Goldmine, Maximizer, and Sales Logix.
- Streamline your credit and collection procedures.

OE Access

- View open and shipped order detail.
- Print, preview, and export Open Sales Order listing including line item detail.
- View, print, and export Sales History for any product / customer.

Inventory Access

- Retrieve real-time Location information like On-Hand, On-Order, and Committed Quantities.
- View open and closed Purchasing History for any item across all vendors.
- View, retrieve, and print any Inventory Item master, location, kitting, and transaction file.
- Attach date and time stamped notes to inventory items.
- View open and closed Sales History for any item across all customers.
- Maintain date and time stamped notes on every item master.

AR Access

- Retrieve, preview, print, and export Customer Aging reports, summary or detailed - real-time!
- Drill down capabilities for complete Customer billing and payment history.
- Produce a summary of items sold by customer.
- Retrieve customer's complete order history.
- Generate Liaison Collector statements.

The screenshot shows a window titled "Information Center: Advantage-Golf Pro Shops". It has a menu bar with "Profile", "Aging", "Sales Orders", "AR Transactions", "Item History", "Inventory", and "Ship-Tos". Below the menu bar is a search bar containing "ATLA-4099-M-STE-M" and a dropdown menu showing "Atlantic Pro Iron Set 3-PW, Men, steel". There are also icons for printing, refreshing, and other functions. Below the search bar is a tabbed interface with "General", "Location", "On-Order", "Committed", "Sales History", "Kitting", "Serial Lots", and "Transactions". The "Sales History" tab is active, displaying a table with the following data:

Invoice No.	Cust ID	Customer Name	Date Shipped	Qty Shipped	Unit Price	Ext Amount
00032	ADV01	Advantage-Golf Pro Shops	12/14/2000	6.00	400.00	2400.00
00065	ADV01	Advantage-Golf Pro Shops	08/24/2000	1.00	400.00	400.00
00054	ADV01	Advantage-Golf Pro Shops	07/25/2000	1.00	400.00	400.00
00066	ADV01	Advantage-Golf Pro Shops	08/29/2000	500.00	400.00	200000.00
00079	ADV01	Advantage-Golf Pro Shops	02/19/2001	2.00	400.00	800.00
00075	BEV01	Beverly Hills Country Club	12/19/2000	4.00	400.00	1600.00
00068	BEV01	Beverly Hills Country Club	08/30/2000	500.00	400.00	200000.00
00077	BEV01	Beverly Hills Country Club	01/29/2001	1.00	400.00	400.00
00041	EXP01	Expo Country Club	01/29/2001	1.00	400.00	400.00

Accounting Information Has Never Been So Accessible!

Having the right information when you need it is crucial to providing the best in customer care. Liaison Unispan for Sage PFW ERP takes the guesswork out of this important element of business.

Accounts Receivable and Collections can now share the same information with Customer Service, Sales, and Marketing departments building a solid team aimed at customer care.

Sales and Customer Service will have access to real-time order entry, order history and inventory information without toggling over to Sage PFW ERP. Two clicks of the mouse and the customer has their answer, 'yes the order shipped yesterday'.

System Requirements:

- Platinum for DOS/Windows 4.6 thru current version